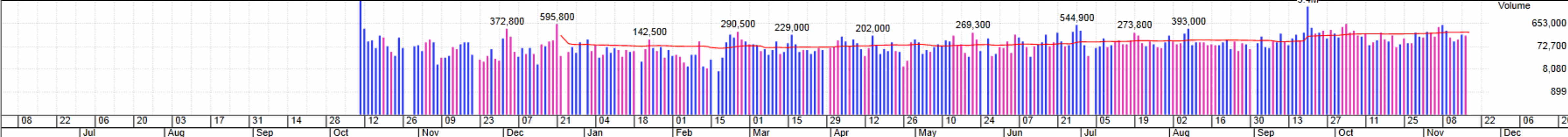
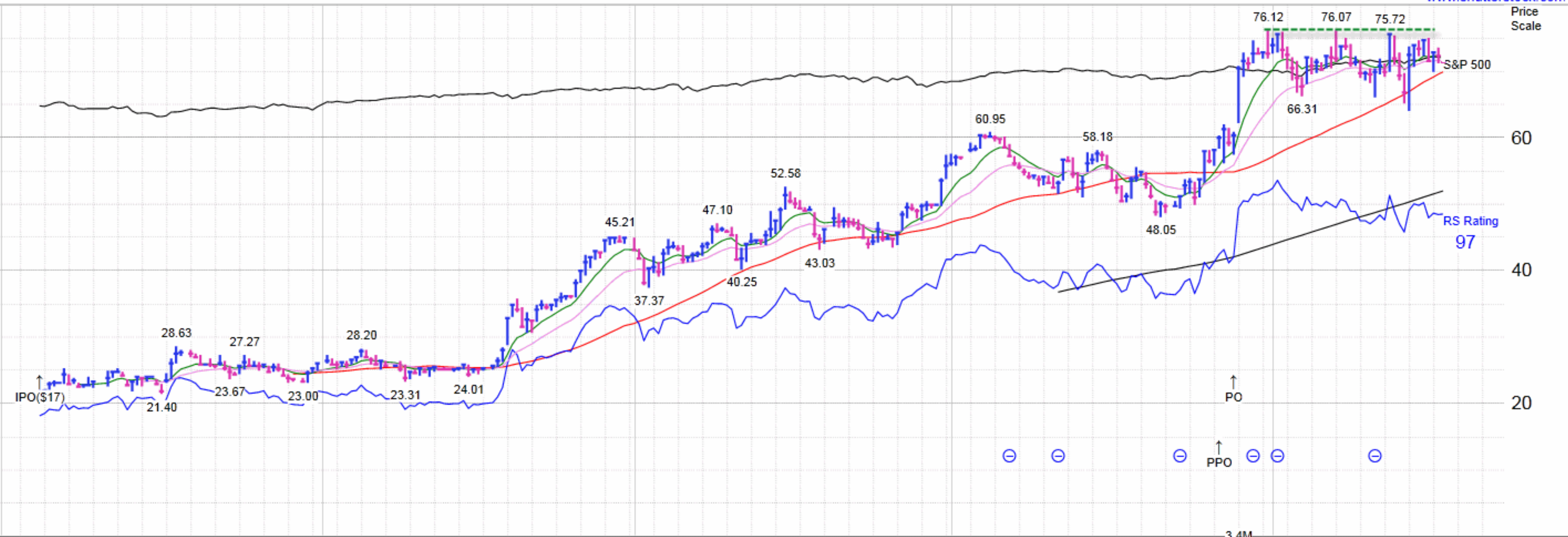


Year (Dec)	EPS (\$)	Price(\$) High Low	EPS Rating	
2006			Group RS Rating	42
2007	0.01		SMR Rating	A-
2008	0.59		Acc/Dis Rating	B
2009	0.56		Composite Rating	B+
2010	0.57		Timeliness Rating	91
2011	0.65		Growth Rate	C
2012	0.69	28 21	P/E	7%
2013	0.83	est. 20%▲	Mkt Cap	115 (7.2 X SP)
2014	1.08	est. 30%▼	Shares	\$2436.5 Mil
			Funds	33.7 Mil
				82%



Quarter Ended December 31, 2012				Quarter Ended March 31, 2013				Quarter Ended June 30, 2013				Quarter Ended September 30, 2013 *				EPS Due 2/21e
0.01	vs	0.17	-94%	0.18	vs	0.13	+38%	0.23	vs	0.22	+5%	0.21	vs	0.33	-36%	Earnings (\$)
49.2	vs	34.7	+42%	51.1	vs	37.6	+36%	56.8	vs	40.6	+40%	59.6	vs	42.3	+41%	Sales (\$Mil)
N/A			30 - 41	N/A			31 - 61	N/A			49 - 76	N/A			76 - 120	Div-P/E Range