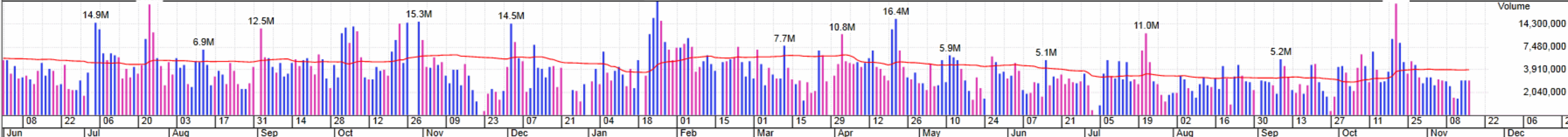
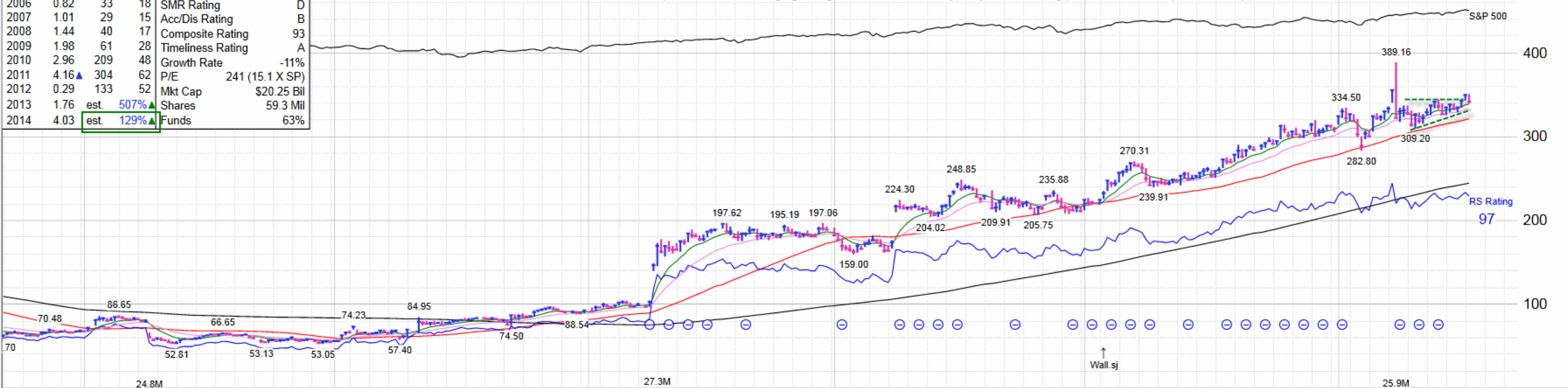


|            |          |                       |                   |                 |
|------------|----------|-----------------------|-------------------|-----------------|
| Year (Dec) | EPS (\$) | Price(\$)<br>High Low | EPS Rating        | 75              |
| 2006       | 0.82     | 33 18                 | Group RS Rating   | A               |
| 2007       | 1.01     | 29 15                 | SMR Rating        | D               |
| 2008       | 1.44     | 40 17                 | Acc/Dis Rating    | B               |
| 2009       | 1.98     | 61 28                 | Composite Rating  | 93              |
| 2010       | 2.96     | 209 48                | Timeliness Rating | A               |
| 2011       | 4.16▲    | 304 62                | Growth Rate       | -11%            |
| 2012       | 0.29     | 133 52                | P/E               | 241 (15.1 X SP) |
| 2013       | 1.76     | est. 507%▲            | Mkt Cap           | \$20.25 Bil     |
| 2014       | 4.03     | est. 129%▲            | Shares            | 59.3 Mil        |
|            |          |                       | Funds             | 63%             |

Price pulled out of its wedging triangle formation on Friday, only to feel selling pressure in Monday's Icahn-inspired comedown...



| Quarter Ended December 31, 2012 |    |        |            | Quarter Ended March 31, 2013 |    |       |            | Quarter Ended June 30, 2013 |    |       |            | Quarter Ended September 30, 2013 |    |       |            | EPS Due 1/23e  |
|---------------------------------|----|--------|------------|------------------------------|----|-------|------------|-----------------------------|----|-------|------------|----------------------------------|----|-------|------------|----------------|
| 0.13                            | vs | 0.64 ▲ | -80%       | 0.31                         | vs | -0.08 | #+488%     | 0.49                        | vs | 0.11  | +345%      | 0.52                             | vs | 0.13  | +300%      | Earnings (\$)  |
| 945.2                           | vs | 875.6  | +8%        | 1024.0                       | vs | 869.8 | +18%       | 1069.4                      | vs | 889.2 | +20%       | 1106.0                           | vs | 905.1 | +22%       | Sales (\$Mil)  |
| N/A                             |    |        | 187 -- 337 | N/A                          |    |       | 133 -- 290 | N/A                         |    |       | 150 -- 234 | N/A                              |    |       | 146 -- 220 | Div--P/E Range |