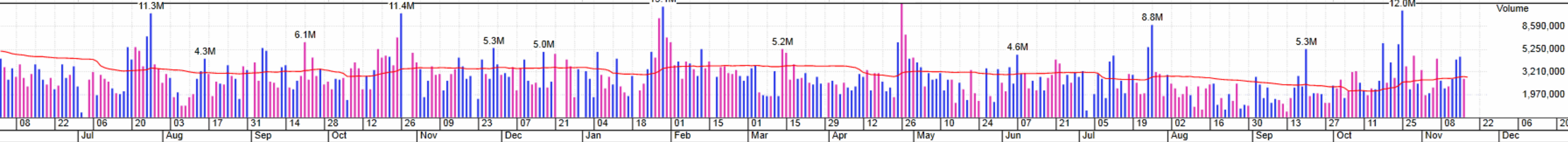


Year (Dec)	EPS (\$)	Price(\$) High Low	EPS Rating	30
2006	0.45	48 25	Group RS Rating	A-
2007	1.12	101 36	SMR Rating	D
2008	1.49▲	97 34	Acc/Dis Rating	A
2009	2.04▲	145 47	Composite Rating	74
2010	2.53	185 105	Timeliness Rating	B
2011	1.37	246 160	Growth Rate	-36%
2012	0.28▲	264 172	P/E	999 (81.8 X SP)
2013	0.73 est.	161%▼	Mkt Cap	\$167.61 Bil
2014	2.67 est.	266%▼	Shares	457.7 Mil
			Funds	50%

Price may need a few days of lower volume consolidation to prepare for a more definitive clearing of the high three weeks ago at 368.40.



Quarter Ended December 31, 2012				Quarter Ended March 31, 2013				Quarter Ended June 30, 2013				Quarter Ended September 30, 2013				EPS Due 1/29e
0.21	vs	0.38	-45%	0.18	vs	0.28	-36%	-0.02	vs	0.01▲	N/A	-0.09	vs	-0.23	N/A	Earnings (\$)
21.3	vs	17.4	+22%	16.1	vs	13.2	+22%	15.7	vs	12.8	+22%	17.1	vs	13.8	+24%	Sales (\$Bil)
N/A				808 -- 974				1482 -- 1674				1755 -- 2023				Div--P/E Range