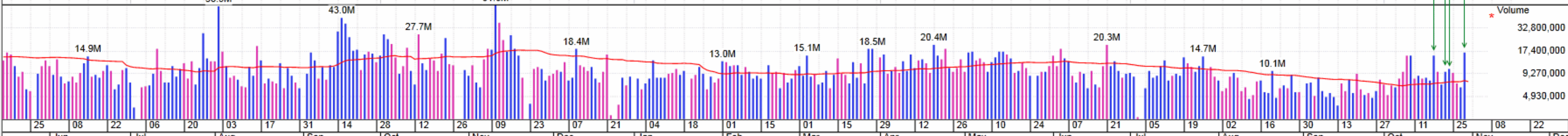
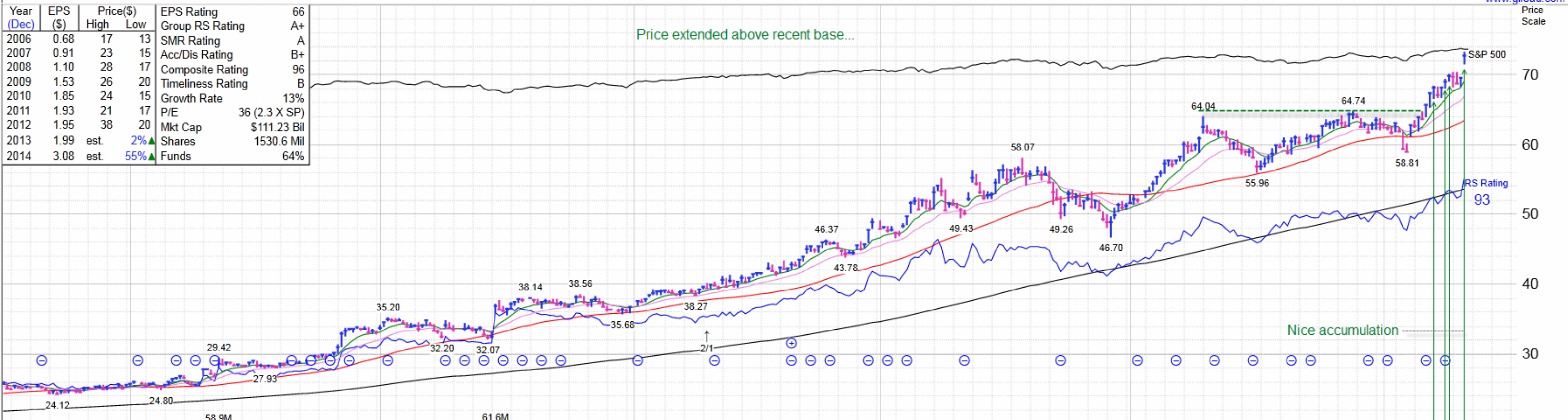


Year (Dec)	EPS (\$)	Price(\$) High Low	EPS Rating	66
2006	0.68	17 13	Group RS Rating	A+
2007	0.91	23 15	SMR Rating	A
2008	1.10	28 17	Acc/Dis Rating	B+
2009	1.53	26 20	Composite Rating	96
2010	1.85	24 15	Timeliness Rating	B
2011	1.93	21 17	Growth Rate	13%
2012	1.95	38 20	P/E	36 (2.3 X SP)
2013	1.99 est.	2%▲	Mkt Cap	\$111.23 Bil
2014	3.08 est.	55%▲	Shares	1530.6 Mil
			Funds	64%



Quarter Ended December 31, 2012				Quarter Ended March 31, 2013				Quarter Ended June 30, 2013				Quarter Ended September 30, 2013 *				EPS Due 2/4e
0.50	vs	0.49	+2%	0.48	vs	0.45	+7%	0.50	vs	0.49	+2%	0.52	vs	0.50	+4%	Earnings (\$)
2588.3	vs	2200.4	+18%	2531.6	vs	2282.5	+11%	2767.4	vs	2405.2	+15%	2782.8	vs	2426.6	+15%	Sales (\$Mil)
N/A			16 - 19	N/A			19 - 25	N/A			23 - 29	N/A			25 - 32	Div-P/E Range