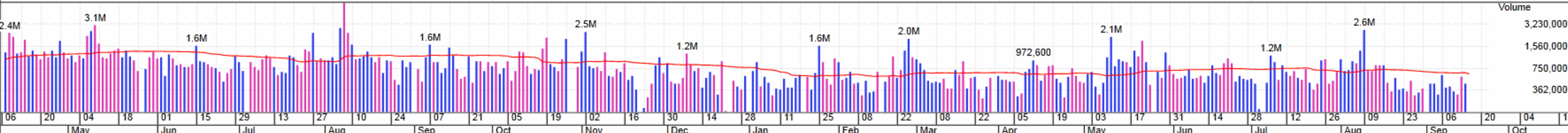
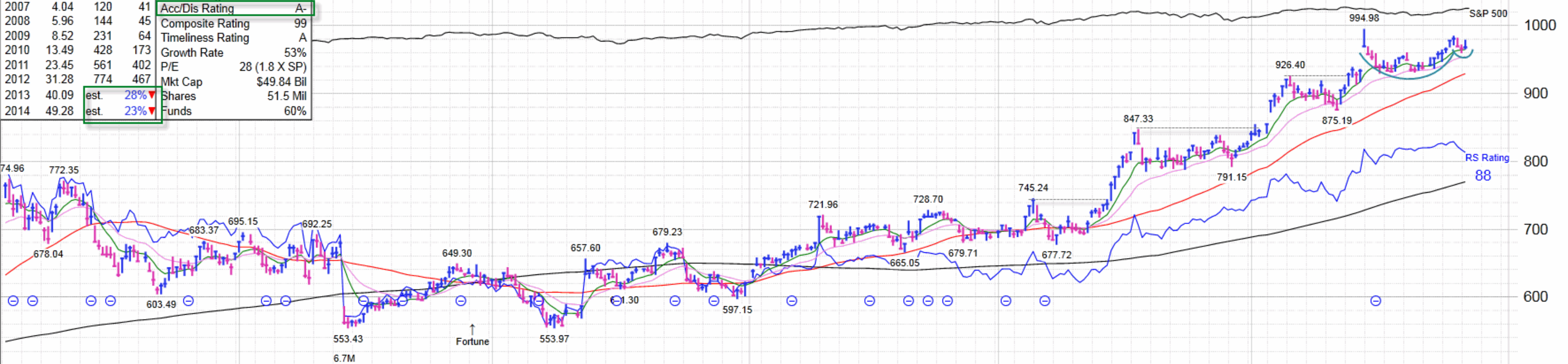


Year (Dec)	EPS (\$)	Price(\$) High Low	EPS Rating	98
2006	2.03	44 21	Group RS Rating	A+
2007	4.04	120 41	SMR Rating	A
2008	5.96	144 45	Acc/Dis Rating	A-
2009	8.52	231 64	Composite Rating	99
2010	13.49	428 173	Timeliness Rating	A
2011	23.45	561 402	Growth Rate	53%
2012	31.28	774 467	P/E	28 (1.8 X SP)
2013	40.09	est. 28% ▼	Mkt Cap	\$49.84 Bil
2014	49.28	est. 23% ▼	Shares	51.5 Mil
			Funds	60%

Without the fanfare of the Four Horsemen, the stock has put together a nice gain of as much as 60% year-to-date



Quarter Ended September 30, 2012				Quarter Ended December 31, 2012				Quarter Ended March 31, 2013				Quarter Ended June 30, 2013				EPS Due 11/1e	
12.40	vs	9.95	+25%	6.77	vs	5.37	+26%	5.76	vs	4.28	+35%	9.70	vs	7.85	+24%	Earnings (\$)	
1706.3	vs	1452.8	+17%	1190.6	vs	990.8	+20%	1302.0	vs	1037.3	+26%	1680.2	vs	1326.8	+27%	Sales (\$Mil)	
N/A			18 -- 23	N/A			17 -- 21	N/A			19 -- 22	N/A			19 -- 24	Div-P/E Range	