

Options Yes
Short Interest 0.3 days -42%

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Market Capitalization \$103.53 Bil(\$77.26 Bil)
Shares in Float 1763.0 Million
Shares Outstanding 2435.3 Mil(1817.5 Mil)

Volume 70,807,700 \$42.51 -1.80
50-Day Avg Volume 67,347,600
Off 52-Week High -6.8%
52-Week Hi-Lo \$45.62-\$18.80

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PROVIDES A SOCIAL NETWORKING PLATFORM ENABLING MEMBERS TO STAY CONNECTED WITH FRIENDS AND FAMILY VIA FACEBOOK.COM.

04/23/12 To acquire about 650 patents and patent applications of AOL Inc from Microsoft, for \$550 mil in cash

IPO 5/18/2012

Year (Dec)	EPS (\$)	Price(\$) High Low	FPS Rating	93
2006			Group RS Rating	96
2007	-0.06		SMR Rating	A
2008	-0.03		Acc/Dis Rating	A
2009	0.11		Composite Rating	99
2010	0.28		Timeliness Rating	A
2011	0.50		Sponsorship Rating	C
2012	0.53	45 17	EPS Growth Rate	80%
2013	0.72	est. 36%▲	Earnings Stability	37
2014	0.96	est. 33%▲	P/E Ratio	71 (4.4 X SP)
Yield	NONE		5-Year P/E Range	34-88
ExDiv	N/A		Return on Equity	16%
Book Value	X8.81		Cash Flow	\$0.83
Inventory T/O	N/A		Debt 17%	Ownership
U/D Vol Ratio	2.0		R&D 27.5%	Mgmt 3%
New CEO	N/A		Alpha 0.27	Banks 0%
			Beta 0.63	Funds 24%

Strong demand by large investors

Last week showed some churning, or increased volume without material price progress...this occurred at a logical place that would be expected to invite sellers (the all-time high set on the stock's opening day).

Big estimates

Steady increase in fund sponsorship

Top RS in Grp	Symbol	RS	EPS Rtg	No. of Funds
YY Inc	YY	99	80	Sep-12 704
Yelp	YELP	99	49	Dec-12 1120
SoufunHldgs	SFUN	98	99	Mar-13 1179
Bitauto	BITA	98	98	Jun-13 1253
Zillow	Z	98	20	

Quarterly	EPS(\$)	% Chg	Sales(\$Mil)	% Chg
Sep-11	0.12	+100%	954	+104%
Dec-11	0.15	+25%	1131	+55%
Mar-12	0.12	+9%	1058	+45%
Jun-12	0.12	0%	1184	+32%
Sep-12	0.12	0%	1262	+32%
Dec-12	0.17	+13%	1585	+40%
Mar-13	0.12	0%	1458	+38%
Jun-13	0.19	+58%	1813	+53%

Robust revenue growth

