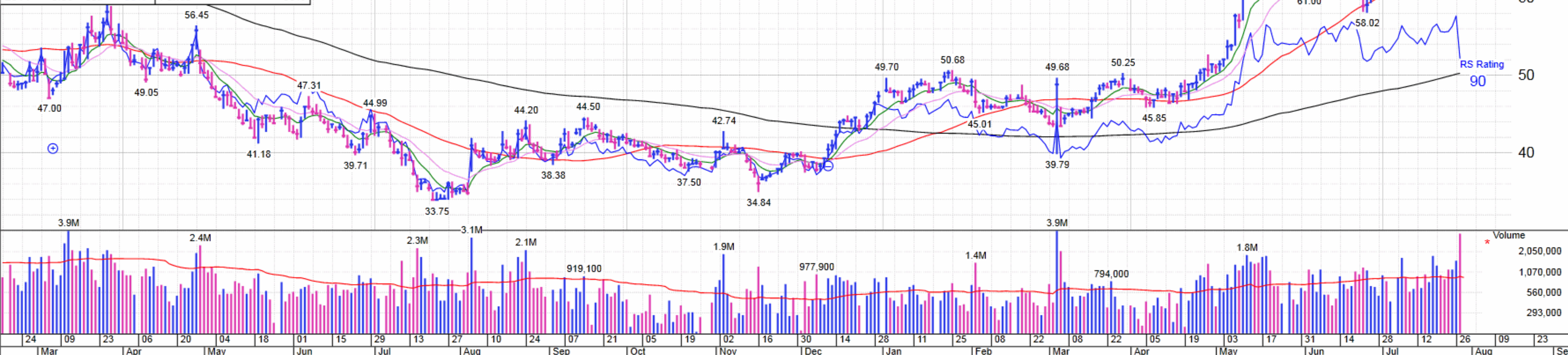


Year (Dec)	EPS (\$)	Price(\$) High Low	EPS Rating Group RS Rating	68 A
2006	0.86	29 18	SMR Rating	A
2007	1.11	64 20	Acc/Dis Rating	B-
2008	4.14	91 34	Composite Rating	93
2009	3.98	72 37	Timeliness Rating	C
2010	4.21	80 40	Growth Rate	-3%
2011	4.96	109 45	P/E	23 (1.5 X SP)
2012	2.54	65 33	Mkt Cap	\$2411.2 Mil
2013	2.49	est. -2%▲	Shares	38.2 Mil
2014	3.36	est. 35%▼	Funds	38%



Quarter Ended September 30, 2012				Quarter Ended December 31, 2012				Quarter Ended March 31, 2013				Quarter Ended June 30, 2013 *				EPS Due 11/5e
0.77	vs	1.26	-39%	0.73	vs	1.36	-46%	0.62	vs	0.61	+2%	0.58	vs	0.42	+38%	Earnings (\$)
285.4	vs	232.9	+23%	299.5	vs	246.2	+22%	307.6	vs	226.6	+36%	338.9	vs	255.7	+33%	Sales (\$Mil)
N/A		10 -- 14		N/A		13 -- 18		N/A		15 -- 19		N/A		16 -- 25		Div-P/E Range