Nationstar Mtg Hldgs Inc (NSM) NYSE Finance-Mrtg&Rel Svc Average Daily Volume 1,094,300 Volume 1,752,700 $40.75 +0.76

PROVIDES NON-BANK RESIDENTIAL MORTGAGE SERVICING WITH A WIDE ARRAY OF SERVICING CAPABILITIES ACROSS THE U.S..

www.nationstarholdings.com

Year (Dec)	EPS ($)	Price($) High	Price($) Low
2006			
2007	-3.19▲		
2008	-1.77▲		
2009	-0.91		
2010	-0.11		
2011	0.23		
2012	2.35▲	37	13
2013	4.20	est.	79%▲
2014	6.28	est.	50%▲

EPS Rating	84
Group RS Rating	B-
SMR Rating	A
Acc/Dis Rating	A-
Composite Rating	97
Timeliness Rating	A
Growth Rate	N/A
P/E	15 (1.0 X SP)
Mkt Cap	$3685.8 Mil
Shares	90.4 Mil
Funds	13%

Big volume and a gap open earlier in the week on earnings leave a clue...

S&P 500

Price Scale

IPO($14)

14.50 15.20 13.00 17.18 20.36 20.90 24.43 25.11 28.75 30.07 37.20 36.60 23.53 28.77 29.86 33.79 40.61 42.24 41.76 36.05 31.89 32.44

RS Rating 96

Ridiculous sequential rev growth...

Volume

3.0M 1.5M 2.7M 3.8M 11.7M 9.3M 1.7M 4.8M

4,060,000 1,410,000 492,000 171,000

09 23 06 20 03 17 02 16 30 13 27 11 25 08 22 06 20 03 17 31 14 28 12 26 09 23 07 21 04 18 01 15 01 15 29 12 26 10 24 07

Dec Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr May Jun

Quarter Ended June 30, 2012				Quarter Ended September 30, 2012				Quarter Ended December 31, 2012				Quarter Ended March 31, 2013 *				EPS Due 8/14e
0.44	vs	0.02	+999%	0.64	vs	-0.03	+999%	0.71 ▲	vs	0.17	+318%	0.85	vs	0.56	+52%	Earnings ($)
202.8	vs	82.2	+147%	284.9	vs	90.9	+213%	332.6	vs	118.6	+181%	431.1	vs	164.1	+163%	Sales ($Mil)
N/A			11 -- 18	N/A			11 -- 19	N/A			10 -- 15	N/A			11 -- 16	Div--P/E Range

Real-time prices by BATS ®. Volume delayed. Ownership and Estimate data provided by Thomson Reuters. reachus@marketsmith.com © 2013 MarketSmith, Incorporated.

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