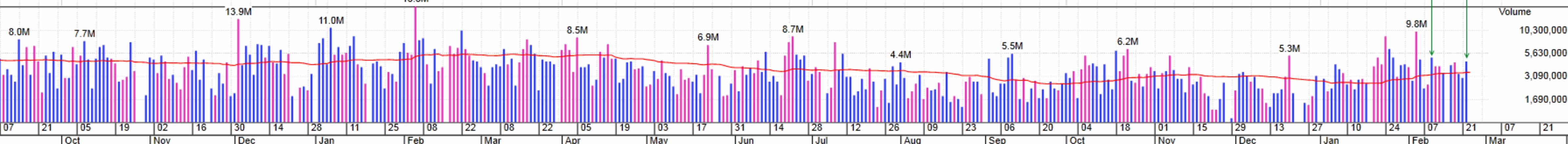
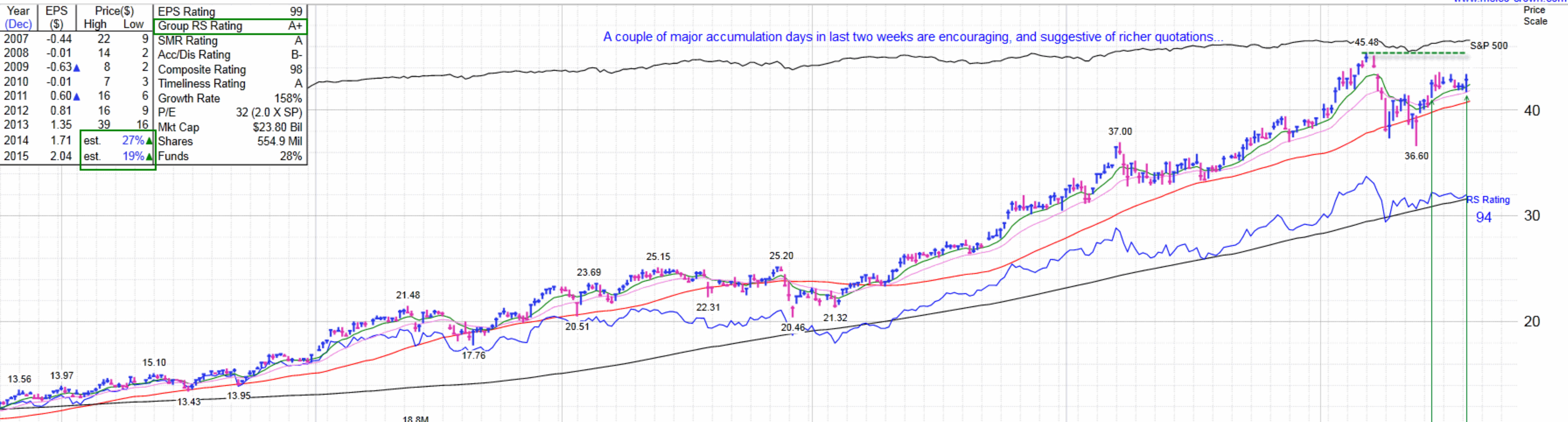


Year (Dec)	EPS (\$)	Price(\$) High Low	EPS Rating	99
2007	-0.44	22	9	99
2008	-0.01	14	2	99
2009	-0.63▲	8	2	98
2010	-0.01	7	3	98
2011	0.60▲	16	6	98
2012	0.81	16	9	98
2013	1.35	39	16	98
2014	1.71	est. 27%▲		
2015	2.04	est. 19%▲		

Group RS Rating	A+
SMR Rating	A
Acc/Dis Rating	B-
Composite Rating	98
Timeliness Rating	A
Growth Rate	158%
P/E	32 (2.0 X SP)
Mkt Cap	\$23.80 Bil
Shares	554.9 Mil
Funds	28%



Quarter Ended March 31, 2013				Quarter Ended June 30, 2013				Quarter Ended September 30, 2013				Quarter Ended December 31, 2013 *				EPS Due 5/8e
0.24	vs	0.23	+4%	0.35	vs	0.16	+119%	0.34	vs	0.20	+70%	0.43	vs	0.22	+95%	Earnings (\$)
1144.9	vs	1026.9	+11%	1295.0	vs	938.5	+38%	1252.7	vs	1010.8	+24%	1394.6	vs	1101.8	+27%	Sales (\$Mil)
N/A				N/A				N/A				N/A				Div-P/E Range
			21 -- 28				20 -- 24				18 -- 28				22 -- 28	