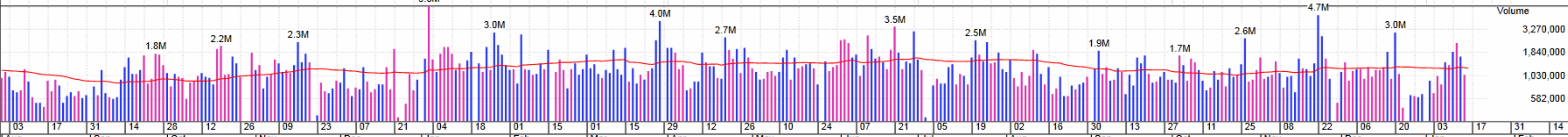
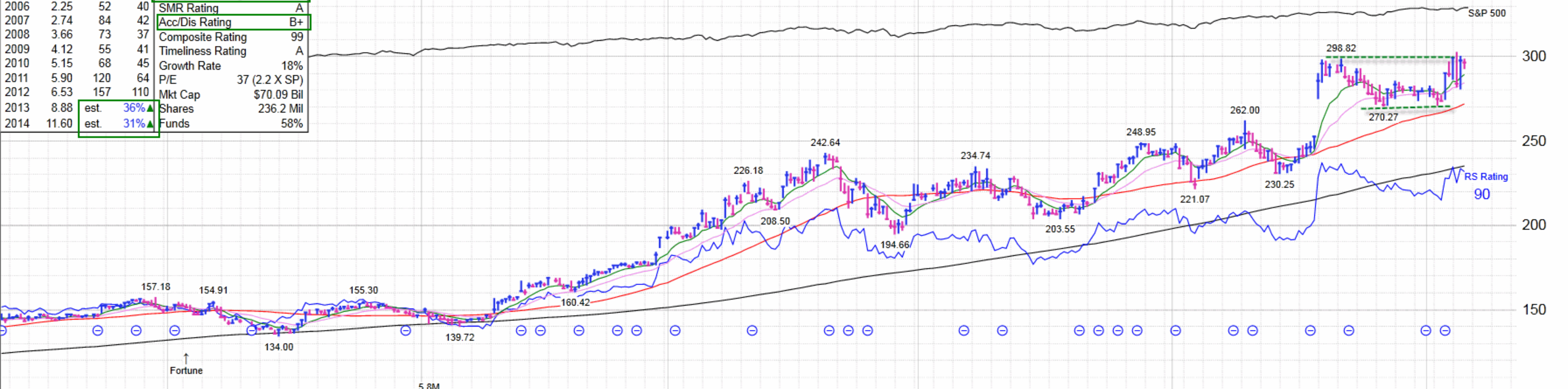


Year (Dec)	EPS (\$)	Price(\$) High Low	EPS Rating	93
2006	2.25	52 40	Group RS Rating	A+
2007	2.74	84 42	SMR Rating	A
2008	3.66	73 37	Acc/Dis Rating	B+
2009	4.12	55 41	Composite Rating	99
2010	5.15	68 45	Timeliness Rating	A
2011	5.90	120 64	Growth Rate	18%
2012	6.53	157 110	P/E	37 (2.2 X SP)
2013	8.88	est. 36%▲	Mkt Cap	\$70.09 Bil
2014	11.60	est. 31%▲	Shares	236.2 Mil
			Funds	58%

Since its big gap up, price gives back less than 10% of its Nov-Dec advance of 30%... This is considered constructive and reflective of a lack of worrisome profit-taking...



Quarter Ended December 31, 2012				Quarter Ended March 31, 2013				Quarter Ended June 30, 2013				Quarter Ended September 30, 2013				EPS Due 1/29*
1.40	vs	1.51	-7%	1.97	vs	1.40	+41%	2.30	vs	1.82	+26%	2.35	vs	1.91	+23%	Earnings (\$)
1417.9	vs	1326.7	+7%	1415.1	vs	1292.0	+10%	1723.5	vs	1421.0	+21%	1827.8	vs	1385.6	+32%	Sales (\$Mil)
N/A			20 - 23	N/A			19 - 27	N/A			25 - 32	N/A			25 - 31	Div-P/E Range