

COMMERCE 3.0 FOR DEVELOPMENT

The Promise of the Global Empowerment Network

Technology and the Internet foster exponential growth in developing markets, increasing jobs and wealth around the world.





Growth in Internet access from 2004-2012 in all developing markets

Growth in eBay sales from 2004-2012 in all developing markets



* sellers who generate annual sales ≥ US \$10,000

WE CALL IT COMMERCE 3.0

The intersection of technology and commerce is creating a new model for trade, merging offline and online, and blurring the lines between local and global commerce.



New businesses survive the first year

TECHNOLOGY-ENABLED BUSINESSES

Maintain local presence

survive the first year

- Contribute to local economy
- ✓ Increase revenue through global customer base

Trade barriers are 83% lower on global digital marketplaces; 94% lower for trade from developing countries



CROSS-BORDER ONLINE SHOPPING

2013



Value of cross-border online shopping across the US, UK, Germany, Australia, China and Brazil



Cross-border online shoppers

2018



Projected value of cross-border online shopping across the US, UK, Germany, Australia, China and Brazil

Projected cross-border online shoppers

Source: PayPal/Nielsen, Modern Spice Routes: The Cultural Impact and Economic Opportunity of Cross-Border Shopping

MOVING COMMERCE 3.0 FORWARD

What it takes:

Government policies that better empower technologyenabled small businesses to grow and thrive globally.



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SERVICES

Promote the use of Internet enabled services and electronic payment methods

LOGISTICS

Improve customs processes, optimize and harmonize shipping regimes



Invest in interconnected broadband networks and smartphone technology

POLICY



Raise de minimis thresholds, provide appropriate intermediary liability protections, create balanced intellectual property regimes

ebay inc^{*}

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